Total Clarity Wealth Management, Inc.

Providing Advisors Choice

AT-A-GLANCE

Multiple Custodians

SEC Registered

Founded in 2007

Choice of Business Models: Hybrid or Fee Only

Hybrid with the largest independent broker dealer in the industry. *

* As reported by Financial Planning Magazine, June 1996-2018, based on total revenue.

TOP REASONS TO JOIN

MORE CHOICES	FOCUS ON BUSINESS DEVELOPMENT
Choice of Custodians	Freedom to build your brand
Choice of Business Models	Independent, but never alone
Choice of Technology— a la carte menu	Helping you get value out of your business
Choice of Portfolio Management Style	Being able to focus on the parts you enjoy

EXPERIENCE OUR DIFFERENCE

- Proven success helping advisors grow their revenue.
- Experienced back office support enabling you to spend more time on your business
- Business continuity structure takes care of your loved ones and your clients
- Cooperative vs competitive peer group
- Plug-and-Play capabilities with leading back office support
- Helping you become your clients personal CFO
- Building joint work relationships with CPAs and tax preparers to help you grow your clientele
- Helping you evolve from transactional to fee based or a combination of the two
- Business Coaching Programs to help you drive your business to the next level

Advisory services offered through Total Clarity Wealth Management, Inc a registered investment advisor. Securities offered through LPL Financial, Member FINRA/SIPC. Total Clarity and LPL Financial are separate entities. Member FINRA/SIPC.

BENEFITS OF AFFILIATION

MORE:

- Time
- Services
- Fun
- Support

MULTIPLE PORTFOLIO MODELS

- Advisor Directed Portfolios
- Advisor Designed Models
- Model Portfolios available through custodians
- Hybrid
- Independent

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